

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
	:	<b>Chapter 11 Case No.</b>
<b>In re</b>	:	
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	<b>(Jointly Administered)</b>
	:	
<b>Debtors.</b>	:	<b>Ref. Docket Nos. 19634, 19861,</b>
	:	<b>19862, 19865, 19866, 19877</b>
	:	
	:	
-----X		
	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS SPECIAL FINANCING</b>	:	<b>08-13888 (JMP)</b>
<b>INC.,</b>	:	<b>(Jointly Administered)</b>
	:	
<b>Debtors.</b>	:	
	:	<b>Ref. Docket No. 277</b>
	:	
-----X		

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) ss.:  
COUNTY OF NEW YORK    )

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 14, 2011, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Lauren Rodriguez  
Lauren Rodriguez

Sworn to before me this  
19<sup>th</sup> day of September, 2011

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in Queens County

Commission Expires April 12, 2014

**EXHIBIT A**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: GOLDMAN SACHS LENDING PARTNERS LLC  
TRANSFEROR: PALOMINO FUND LIMITED  
C/O GOLDMAN SACHS & CO.  
ATTN: LAUREN DAY  
30 HUDSON STREET, 36TH FLOOR  
JERSEY CITY NJ 07302

GOLDMAN SACHS LENDING PARTNERS LLC  
RICHARDS KIBBE & ORBE LLP  
ATTN: MANAGING CLERK  
ONE WORLD FINANCIAL CENTER  
NEW YORK NY 10281

Please note that your claim # 66107-08 in the above referenced case and in the amount of  
\$5,000,000.00 has been transferred (**unless previously expunged by court order**)

SPCP GROUP, LLC  
TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC  
ATTN: BRIAN JARMAIN  
TWO GREENWICH PLAZA  
GREENWICH CT 06830

SPCP GROUP, LLC  
PRYOR CASHMAN LLP  
ATTN: RONALD S. BEACHER  
7 TIMES SQUARE  
NEW YORK NY 10036

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 277 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 09/14/2011

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on September 14, 2011.

**EXHIBIT B**

TIME: 13:14:06  
DATE: 09/14/11

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

Name	Address
BANCO DESIO E DELLA BRIANZA SPA BOTTICELLI, L.L.C.	TRANSFEROR: CREDITO PRIVATO COMMERCIALE SA ATTN: MIDDLE OFFICE DEPT VIA ROVAGNATI 1 DESIO - MB 20033 ITALY TRANSFEROR: MORGAN STANLEY CAPITAL SERVICES LLC ANGELO GORDON & CO LP CLO GROUP ATTN: MICHAEL NICOLO 245 PARK AVE 26TH FL NEW YORK NY 10167
CREDITO PRIVATO COMMERCIALE SA FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.	VIA ZURIGO 46 LUGANO 6901 SWITZERLAND TRANSFEROR: META, ANDRES P; COVAN, NICOLAS C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ATTN: ANATOLY BUSHLER & KRISTEN BINIEK ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.	TRANSFEROR: META, ANDRES P; COVAN, NICOLAS C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ATTN: ANATOLY BUSHLER & KRISTEN BINIEK ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.	TRANSFEROR: META, ANDRES P; COVAN, NICOLAS C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ATTN: ANATOLY BUSHLER & KRISTIN BINIEK ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.	TRANSFEROR: META, ANDRES P; COVAN, NICOLAS C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ATTN: ANATOLY BUSHLER & KRISTEN BINIEK ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111
FARALLON CPAITAL INSTITUTIONAL PARTNERS II, L.P.	TRANSFEROR: META, ANDRES P; COVAN, NICOLAS C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ATTN: ANATOLY BUSHLER & KRISTEN BINIEK ONE MARITIME PLAZA, SUITE 3100 SAN FRANCISCO CA 94111
GOLDMAN SACHS LENDING PARTNERS LLC GOLDMAN SACHS LENDING PARTNERS LLC META, ANDRES P; COVAN, NICOLAS META, ANDRES P; COVAN, NICOLAS META, ANDRES P; COVAN, NICOLAS	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281 TRANSFEROR: PALOMINO FUND LIMITED C/O GOLDMAN SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302 KAYE SCHOLER LLP 425 PARK AVENUE ATTN: RICHARD G SMOLEV ESQ NEW YORK NY 10022-3598 KAYE SCHOLER LLP 425 PARK AVENUE ATTN: RICHARD G SMOLEV ESQ. NEW YORK NY 10022-3598 C/O GABRIEL G MATARASSO MARVAL, O'FARRELL & MAIRAL AV LEANDRO N ALEM 928 FLOOR 7 (C1001AAR) BUENOS AIRES ARGENTINA ATTN: COUNTERPARTY PORTFOLIO MANAGEMENT GROUP 1585 BROADWAY, 3RD FLOOR NEW YORK NY 10036-8293
MORGAN STANLEY CAPITAL SERVICES LLC MORGAN STANLEY CAPITAL SERVICES LLC MORGAN STANLEY CAPITAL SERVICES LLC MORGAN STANLEY CAPITAL SERVICES LLC NOONDAY OFFSHORE, INC.	ATTN: CHIEF LEGAL OFFICER 1585 BROADWAY NEW YORK NY 10036-8293 CADWALADER, WICKERSHAM & TAFT LLP ATTN: HOWARD R. HAWKINS ONE WORLD FINANCIAL CENTER NEW YORK NY 10281 CADWALADER WICKERSHAM & TAFT LLP ATTN: MARK C. ELLENBERG 700 SIXTH STREET, NW WASHINGTON DC 20001 TRANSFEROR: META, ANDRES P; COVAN, NICOLAS C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ATTN: ANATOLY BUSHLER & KRISTEN BINIEK ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111
SPCP GROUP, LLC SPCP GROUP, LLC	PRYOR CASHMAN LLP ATTN: RONALD S. BEACHER 7 TIMES SQUARE NEW YORK NY 10036 TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: BRIAN JARMAIN TWO GREENWICH PLAZA GREENWICH CT 06830

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